

**ANALYZING THE ECONOMIC IMPACTS OF JOB CREATION IN THE
SISKIYOU COUNTY ENTERPRISE ZONE**

Prepared on behalf of the



**THIS PROJECT IS SUPPORTED IN PART BY
THE CALIFORNIA ASSOCIATION FOR LOCAL ECONOMIC DEVELOPMENT**



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General Project Description

The following economic impact analysis has been prepared on behalf of the Siskiyou County Economic Development Council, Inc. (SCEDC). The SCEDC provides resources and consultation to companies in the “Zone” (Siskiyou County Enterprise Zone). In this analysis, the SCEDC seeks to measure the economic impacts of job creation that was produced when Zone-based companies added 161 new employees and retained 369 existing jobs.

Definitions of the Project’s Six Reporting Categories

The Economic Analysis consists of six report categories as follows:

1. **Gross Economic Output:** The aggregated market value of goods and services produced by businesses and government enterprises in the economy. It is essentially equal to the revenue collected by businesses (including indirect taxes) within the County or impact area.
2. **Gross County Product:** The total of value added created by the production of goods and services in the economy. It represents the sum of labor compensation, capital type income and indirect business taxes. Gross County Product is best described as new money added to the community as a result of the project.
3. **Total Labor Income:** The compensation to employees and self-employed proprietors including both wages and indirect payments such as retirement benefits, health insurance and other similar fringe benefits.
4. **Total Employment:** The number of jobs generated within the impact area including full-time and part-time positions, salaried workers and sole proprietors.
5. **Capital Income:** The sum of income such as business profits, interest and rental income. Capital Income is best described as non-labor benefits.
6. **Indirect Business Tax:** Taxes and fees not based in the businesses’ income. It may represent sales taxes (if any) levied by the state and county and also property taxes levied against businesses as well as federal, state and local fees.

Methods

The report is designed to present a comprehensive perspective of the economic impacts that are related to job creation, saving and retention within the Zone. For example, more than focusing on a job added or retained, this analysis is grounded in the premise that the employer-industry makes a minimum expenditure to support each job and the value of the investment has a historical basis that can be measured. The result of considering the job along with the employer investment provides a more telling picture of the economic impacts. In summary, the analysis seeks to measure the economic “footprint” of jobs and to value the benefit as new dollars multiply inside and outside of the market area. The calculations include both direct and indirect impacts.

The challenge in preparing this analysis is that employers represent a wide spectrum of industry sectors. To further complicate the analysis, the figures behind salaries and company revenues are mostly unknown and the types of jobs created each produce different impacts on Siskiyou County's 'economic fabric'.

To initiate the study, the SCEDC provided a listing of Zone-based companies along with documentation that jobs represented newly hired or retained employees. The supporting data provided by the SCEDC included information gained from the 2010/11 Fiscal Year Enterprise Zone hiring vouchers. Enterprise Zone hiring vouchers may be filed by any eligible employer/business in the Siskiyou Enterprise Zone. The Zone includes industrial and commercially zoned properties in the Cities of: Yreka, Weed, Etna, Fort Jones, Montague, Dorris, Tulelake, Mt. Shasta and Dunsmuir. In order to be eligible for vouchering the employee needs to reside in Siskiyou County. The 2008 designation of the Siskiyou Enterprise Zone deemed the entire county a Targeted Employment Area (TEA).

Research was conducted to confirm each company's industry sector and related NAICS classification. The Companies were then grouped by their respective classifications. In a final NEW jobs list, 33 companies were re-categorized into 13 NAICS classifications (e.g. multiple eating establishments were combined into a single category as were other companies that shared the same industry code). In the jobs RETAINED list, 67 companies were categorized into 25 classifications (some companies are included on both list because they both added and retained employees).

The next step was to calculate the average industry investment, per job, for each of the classifications. IMPLAN datasets were used to produce an average industry "investment per employee". For example, calculations show the total industry cost to support a bakery employee is \$43,478 and the investment cost to support a metal manufacturing worker is \$71,428 (both numbers include salary/benefits). Finally, the numbers of jobs created within an industry sector were each multiplied by the investment to produce an estimated direct impact dollar amount.

The Economic Impact Analysis Reports (attached below) have been generated from data sets that are specific to the Siskiyou County market area. Typically an impact analysis is either supported by data that is collected and refined specifically for the project or it is based on historical datasets that are specific to the related market and industry sectors. Creating custom datasets is expensive and time consuming. In this report, creating datasets would have required exhaustive interviews with each company, their suppliers and clients. The expenditures to produce custom datasets would total in the tens of thousands of dollars. The alternative to custom datasets is to use well-established and industry-accepted datasets that are specific to the project area and business sectors used in an analysis. This report uses historical datasets provided by IMPLAN¹ that are related to the industry and project area.

¹ The data sets used in this report are provided by Minnesota IMPLAN Group, Inc (MIG, Inc), the developers of the IMPLAN® economic impact modeling system. IMPLAN® is used to create complete, extremely detailed Social Accounting

Some impacts are “one-time” (e.g. construction-related projects), other impacts are annually reoccurring. This analysis assumes that each of the added jobs will be sustained and produce annually reoccurring benefits. Except as shown, the analysis, however; reflects the benefits for one-year. The summaries at the end of each report show the benefits accumulated at five years. The results of this Economic Impact report are not scientific but seek to be historically-representative of the economic impacts.

Matrices and multiplier models of local economies. Implan enables users to make in-depth examinations of state, multi-county, county or sub-county and metropolitan regional economies. Implan is used by more than 1,000 public and private institutions. MIG, Inc. has been developing complex localized databases and serving public and private organizations since 1993.



About Solution Mountain, Inc:

Since 2003, the principals of Solution Mountain, Inc. have prepared hundreds of economic impact reports for state agencies, cities, counties, economic development districts and private corporations. Each report is based on IMPLAN datasets specific to the project's location and unique industry sectors. Solution Mountain, Inc. is a technology partner for the California Association for Local Economic Development (CALED). Robert Gilmore, the CEO, is the recipient of the Ford Foundation's Award for Innovations in American Government and the Council of State Government's Award for Innovation.

Executive Summary

Data provided for the analysis showed the SCEDC Zone added 161 jobs and retained 369 jobs. A study was made of the industry sector for each company that reported adding or saving jobs. IMPLAN datasets were applied to calculate the industry investment required to support each individual job (including wages, benefits, sales, cost of goods etc). See Reports 1, 2 and 3 below for a more detailed description of the benefits:

- Report 1: New Jobs Added within the Siskiyou County Enterprise Zone (pg 8)
- Report 2: Jobs Retained within the SCEDC Enterprise Zone (pg 18)
- Report 3: Combined Jobs Retained within the SCEDC Enterprise Zone (pg 29)

The results of the analysis showed the following benefits (please refer to “Definitions of the Project’s Six Reporting Categories” shown above).

Gross Economic Output:

- The mix of 161 jobs added to the Zone produces a total gross economic output of \$13 million annually, or approximately \$80,700 in total benefits per job (See Report 1).
- The mix of 369 jobs retained produces a total gross economic output of \$22.5 million annually, or approximately \$60,900 in total benefits per job (See Report 2).
- A total of 530 jobs were added, retained. The combined gross economic output of all jobs added, retained is \$35.5 million (\$66,900 benefits per job).

Gross County Product (Combined Jobs Added and Retained):

- Of the \$35.5 million in total gross economic output produced, the study showed that approximately \$21.5 million is retained in the local County market (annually).

Labor Income and Employment (Combined Jobs Added and Retained):

- The analysis shows that of the \$35.5 million in gross economic output, approximately \$13.8 million is related to labor income.
- While the total jobs added and retained totals 530, the total jobs benefited is actually 565. The analysis shows that the 161 added jobs support an additional 35 jobs.

Capital Income and Indirect Business Taxes (Combined Jobs Added and Retained):

- The total combined capital income of jobs added and retained is over \$5 million.
- The total combined indirect business taxes are approximately \$2.6 million.

Five Year Benefits (Combined Jobs Added and Retained):

- Over five years, the combined economic impact of the community’s job creation, saving and retention effort exceeds \$178 million.

Report 1 – New Jobs Added within the Siskiyou County Enterprise Zone

Gross Economic Output: The economic impact report (Graphical Report 1 attached below) reflects the benefits associated with direct and indirect impacts of adding jobs to the SCEDC Enterprise Zone. Direct investment is defined as the estimated industry investment that is required to support the jobs added within the Zone; the total includes the wages and benefits. The total direct impact is estimated at \$10.7 million. The value of the direct investment has a multiplier effect as it changes hands. The analysis estimates a direct investment of \$10.7 million of wages and employer investment will produce an additional \$2.3 million in indirect impacts (each year). The value of the direct and indirect impacts total \$13 million.

Gross County Product: The gross county product seeks to measure the value-add to the local community. The project’s gross economic impact is estimated at \$13 million, with an estimated \$7.3 million of this amount benefiting the local economy. The balance of the impact will typically be distributed in the surrounding counties, the state and nation.

Labor & Jobs: The analysis seeks to measure labor income and job impacts. The total labor income is estimated at \$5.1 million. The analysis estimates that 196 jobs (full and part-time) will be benefited. The jobs in this analysis represent both the direct jobs produced by Zone-based employers as well as jobs that are indirectly impacted as a result of those hires. In summary, hiring 161 employees in the Siskiyou County Zone has the added benefit of supporting 35 additional jobs.

Capital Income: Capital Income, including profits, interest and rental income generated from activities associated with this project is estimated to exceed \$1.5 million.

Indirect Business Taxes: This analysis estimates the project will produce \$715,500 in indirect business taxes.

Industry Sectors

This analysis is a study of the industry sectors and geographic area associated with this project. The result is a representative analysis with outputs that are based on historical datasets but not necessarily unique to this development. The following describes the industry categories that are associated with the Project. The categories are based upon the North American Industry Classification System (NAICS).

CATEGORY	SUB-CATEGORY
RETAIL TRADE	MOTOR VEHICLE PARTS AND REPAIR
WHOLESALE TRADE	INCLUDING SOLAR
ADMINISTRATIVE, TEMPORARY SERVICES	OFFICE ADMINISTRATIVE SERVICES
PROFESSIONAL, SCIENTIFIC AND TECHNICAL	COMPUTER SYSTEMS DESIGN SERVICES
AGRICULTURE	CATTLE RANCHING AND FARMING
METAL PRODUCTS MANUFACTURING	
HEALTH CARE AND SOCIAL ASSISTANCE	DOCTORS, DENTIST AND OTHER PROVIDERS
RETAIL TRADE	FOOD AND BEVERAGE STORES
FINANCE AND INSURANCE	MONETARY AUTHORITIES, BANKS
PROFESSIONAL, SCIENTIFIC AND TECHNICAL	ARCHITECTURAL AND ENGINEERING
CONSTRUCTION	MAINTENANCE, ROOFING AND ELECTRICAL
RETAIL TRADE	MISCELLANEOUS STORE RETAILERS

Summary of Economic Impacts

The Economic Impact Report (shown below) details the Project’s economic impacts. In summary, it is estimated that the project activities will produce the following benefits:

- *\$13.0 million in Gross Economic Output*
- *\$7.3 million in Gross County Product.*
- *\$5.1 million in Total Labor Income.*
- *196 total jobs (full and part-time).*
- *\$1.5 million in Capital Income.*
- *\$715,000 in Indirect Business Taxes and Fees.*

Ongoing Economic Impacts – 5 Years Jobs Added

Ongoing Economic Impacts – 5 Years²: The project produces on-going economic impacts. When the gross economic outputs of the job hires and the related industry-investment, are combined with their related multiplier benefits, the total gross economic outputs for five years exceed \$65.4 million.

² The 5-year impacts are derived from the IMPLAN tables and calculated by multiplying by five the “On Going Benefit” shown in the Gross Economic Output report. This calculation is only a guide to understanding the long-term benefits of the adding/retaining jobs which in reality change constantly with new hires and retained jobs.

Graphical Report 1 – New Jobs Added within SCEDC Enterprise Zone

Gross Economic Output			
Gross Economic Output: is the aggregated market value of goods and services produced by firms and government enterprises in the County's economy. It is essentially equal to the revenue collected by businesses (including indirect taxes) within the County.			
	Direct Impact	Indirect and Induced Impact	Total Impact
On Going Benefit:			
Retail Trade Motor Vehicle Parts and Repair	\$375,000	\$51,811	\$426,811
Wholesale Trade Including Solar	\$733,700	\$101,347	\$835,047
Administrative, Temporary Services Office Administrative Services	\$307,692	\$98,818	\$406,510
Professional, Scientific And Technical Services Computer Systems Design Services	\$312,500	\$117,387	\$429,887
Agriculture, Cattle Ranching And Farming	\$83,300	\$53,056	\$136,356
Metal Product Manufacturing	\$4,428,500	\$1,031,010	\$5,459,510
Health Care And Social Assistance Doctors, Dentist, Other Providers	\$583,100	\$122,504	\$705,604
Retail Trade Food And Beverage Stores	\$1,128,400	\$189,188	\$1,317,588
Finance And Insurance Monetary Authorities, Banks	\$700,000	\$80,631	\$780,631
Professional, Scientific And Technical Services Architectural And Engineering	\$55,500	\$18,976	\$74,476
Agriculture, Forestry Products	\$216,216	\$79,526	\$295,742
Construction Maintenance, Roofing and Electrical	\$166,500	\$48,751	\$215,251
Retail Trade Miscellaneous Store Retailers	\$1,666,000	\$335,180	\$2,001,180
Total:	\$10,756,408	\$2,328,184	\$13,084,593

Gross County Product		
<p>Gross County Product: Is the total value added created by the production of goods and services in the local economy. It is analogous to the concept of Gross Domestic Product at the national level. It represents the sum of labor compensation, capital type income (profits, interests and rents), and indirect business taxes (which are mainly sales taxes, but also include property taxes and government mandated fees).</p>		
	Initial Purchase	Total Impact
On Going Benefit:		
Retail Trade Motor Vehicle Parts and Repair	\$375,000	\$311,787
Wholesale Trade Including Solar	\$733,700	\$601,098
Administrative, Temporary Services Office Administrative Services	\$307,692	\$184,955
Professional, Scientific And Technical Services Computer Systems Design Services	\$312,500	\$316,053
Agriculture, Cattle Ranching And Farming	\$83,300	\$38,161
Metal Product Manufacturing	\$4,428,500	\$2,473,096
Health Care And Social Assistance Doctors, Dentist, Other Providers	\$583,100	\$329,503
Retail Trade Food And Beverage Stores	\$1,128,400	\$869,932
Finance And Insurance Monetary Authorities, Banks	\$700,000	\$531,398
Professional, Scientific And Technical Services Architectural And Engineering	\$55,500	\$42,478
Agriculture, Forestry Products	\$216,216	\$226,729
Construction Maintenance, Roofing and Electrical	\$166,500	\$140,354
Retail Trade Miscellaneous Store Retailers	\$1,666,000	\$1,333,542
Total:	\$10,756,408	\$7,399,087

Total Labor Income		
Labor Income: Is the compensation to employees and self-employed proprietors including both wages and indirect payments such as retirement benefits, health insurance and other similar fringe benefits.		
	Initial Purchase	Total Impact
On Going Benefit:		
Retail Trade	\$375,000	\$194,117
Motor Vehicle Parts and Repair		
Wholesale Trade Including Solar	\$733,700	\$335,788
Administrative, Temporary Services	\$307,692	\$123,293
Office Administrative Services		
Professional, Scientific And Technical Services	\$312,500	\$296,552
Computer Systems Design Services		
Agriculture, Cattle Ranching And Farming	\$83,300	\$16,201
Metal Product Manufacturing	\$4,428,500	\$1,898,890
Health Care And Social Assistance	\$583,100	\$244,124
Doctors, Dentist, Other Providers		
Retail Trade	\$1,128,400	\$534,621
Food And Beverage Stores		
Finance And Insurance	\$700,000	\$207,667
Monetary Authorities, Banks		
Professional, Scientific And Technical Services	\$55,500	\$34,278
Architectural And Engineering		
Agriculture, Forestry Products	\$216,216	\$235,274
Construction	\$166,500	\$111,692
Maintenance, Roofing and Electrical		
Retail Trade	\$1,666,000	\$906,186
Miscellaneous Store Retailers		
Total:	\$10,756,408	\$5,138,682

Total Employment		
Employment: Is the number of jobs generated within the County, and includes: * full-time and part-time positions * salary workers *sole proprietors.		
	Initial Purchase	Total Impact
On Going Benefit:		
Retail Trade Motor Vehicle Parts and Repair	\$375,000	6
Wholesale Trade Including Solar	\$733,700	11
Administrative, Temporary Services Office Administrative Services	\$307,692	4
Professional, Scientific And Technical Services Computer Systems Design Services	\$312,500	5
Agriculture, Cattle Ranching And Farming	\$83,300	1
Metal Product Manufacturing	\$4,428,500	61
Health Care And Social Assistance Doctors, Dentist, Other Providers	\$583,100	7
Retail Trade Food And Beverage Stores	\$1,128,400	22
Finance And Insurance Monetary Authorities, Banks	\$700,000	7
Professional, Scientific And Technical Services Architectural And Engineering	\$55,500	1
Agriculture, Forestry Products	\$216,216	8
Construction Maintenance, Roofing and Electrical	\$166,500	3
Retail Trade Miscellaneous Store Retailers	\$1,666,000	60
Total:	\$10,756,408	196

Capital Income		
Capital Income: is the sum of all property type income (such as business profits, interest income and rental income) generated within the County		
	Initial Purchase	Total Impact
On Going Benefit:		
Retail Trade Motor Vehicle Parts and Repair	\$375,000	\$66,675
Wholesale Trade Including Solar	\$733,700	\$150,969
Administrative, Temporary Services Office Administrative Services	\$307,692	\$52,759
Professional, Scientific And Technical Services Computer Systems Design Services	\$312,500	\$2,881
Agriculture, Cattle Ranching And Farming	\$83,300	\$17,105
Metal Product Manufacturing	\$4,428,500	\$463,399
Health Care And Social Assistance Doctors, Dentist, Other Providers	\$583,100	\$68,661
Retail Trade Food And Beverage Stores	\$1,128,400	\$197,177
Finance And Insurance Monetary Authorities, Banks	\$700,000	\$306,158
Professional, Scientific And Technical Services Architectural And Engineering	\$55,500	\$6,440
Agriculture, Forestry Products	\$216,216	-\$18,472
Construction Maintenance, Roofing and Electrical	\$166,500	\$23,114
Retail Trade Miscellaneous Store Retailers	\$1,666,000	\$207,973
Total:	\$10,756,408	\$1,544,839

Indirect Business Tax		
Indirect Business Taxes: Are taxes and fees that are not based in the businesses' income. For the most part they represent sales taxes levied by the State and the county, but also include property taxes levied against businesses as well as fees imposed by federal, state and local governments.		
	Initial Purchase	Total Impact
On Going Benefit:		
Retail Trade Motor Vehicle Parts and Repair	\$375,000	\$50,995
Wholesale Trade Including Solar	\$733,700	\$114,342
Administrative, Temporary Services Office Administrative Services	\$307,692	\$8,903
Professional, Scientific And Technical Services Computer Systems Design Services	\$312,500	\$16,620
Agriculture, Cattle Ranching And Farming	\$83,300	\$4,855
Metal Product Manufacturing	\$4,428,500	\$110,807
Health Care And Social Assistance Doctors, Dentist, Other Providers	\$583,100	\$16,719
Retail Trade Food And Beverage Stores	\$1,128,400	\$138,133
Finance And Insurance Monetary Authorities, Banks	\$700,000	\$17,574
Professional, Scientific And Technical Services Architectural And Engineering	\$55,500	\$1,760
Agriculture, Forestry Products	\$216,216	\$9,927
Construction Maintenance, Roofing and Electrical	\$166,500	\$5,548
Retail Trade Miscellaneous Store Retailers	\$1,666,000	\$219,383
	Total: \$10,756,408	\$715,567

Gross Economic Output Summary			
	Jobs	Direct Impact	Total Impact
On Going 5 Year Benefit:	196	\$10,756,408	\$65,422,965
Total:	196	\$10,756,408	\$65,422,965

Report 2 – Jobs Retained within the SCEDC Enterprise Zone

Gross Economic Output: The economic impact report (Graphical Report 2) attached below) reflects the benefits associated with both the direct and indirect impacts of jobs that are retained in the Zone. Direct investment is defined as the estimated industry investment required to maintain jobs located within the Zone. The total includes the wages and benefits of each added job. The total direct impact is estimated at \$18.9 million. The value of the direct investment has a multiplier effect as it changes hands. The analysis estimates a direct investment of \$18.9 million of wages and employer investment will produce an additional \$3.6 million in indirect impacts (each year). The value of the direct and indirect impacts total \$22.5 million.

Gross County Product: The gross county product seeks to measure the value-add to the local community. The project’s gross economic impact is estimated at \$22.5 million, with an estimated \$14 million of this amount benefiting the local economy. The balance of the impact will typically be distributed in the surrounding counties, the state and nation.

Labor & Jobs: The analysis seeks to measure labor income and job impacts. The total labor income is estimated at \$8.6 million. The analysis estimates that 369 jobs (full and part-time) will be benefited. The jobs in this analysis represent jobs retained within the Zone.

Capital Income: Capital Income, including profits, interest and rental income generated from activities associated with this project is estimated to exceed \$3.5 million.

Indirect Business Taxes: This analysis estimates the project will produce \$1.9 million in indirect business taxes.

Industry Sectors

This analysis is a study of the industry sectors and geographic area associated with this project. The result is a representative analysis with outputs that are based on historical datasets but not necessarily unique to this development. The following describes the industry categories that are associated with the Project. The categories are based upon the North American Industry Classification System (NAICS).

CATEGORY
OFFICE ADMINISTRATIVE SERVICES
AGRICULTURE AND FORESTRY SUPPORT ACTIVITIES
AUTOMOTIVE REPAIR AND MAINTENANCE
BUILDING MATERIAL AND GARDEN SUPPLY STORES
BREWERIES
CAR WASHES
FOOD AND BEVERAGE STORES
FOOD SERVICES AND DRINKING PLACES
FURNITURE AND HOME FURNISHINGS STORES
GASOLINE STATIONS
GENERAL AND CONSUMER GOODS RENTALS
HOTELS AND MOTELS
INSURANCE AGENCIES
LEGAL SERVICES
MACHINE SHOPS
MISCELLANEOUS STORE RETAILERS
MONETARY AUTHORITIES – BANKS
MOTOR VEHICLE AND PARTS DEALERS
OFFICE ADMINISTRATIVE SERVICES – OTHER
OFFICES OF PHYSICIANS, DENTISTS AND OTHER HEALTH PRACTITIONERS
OTHER AMBULATORY HEALTH CARE SERVICES
OTHER AMUSEMENT, GAMBLING AND RECREATION INDUSTRIES
OTHER MAINTENANCE AND REPAIR CONSTRUCTION
TELECOMMUNICATIONS
WHOLESALE TRADE

Summary of Economic Impacts

The Economic Impact Report (shown below) details the Project’s economic impacts. In summary, it is estimated that the project activities will produce the following benefits:

- *\$22.5 million in Gross Economic Output*
- *\$14.0 million in Gross County Product.*
- *\$8.5 million in Total Labor Income.*
- *369 total jobs (full and part-time).*
- *\$3.6 million in Capital Income.*
- *\$1.9 million in Indirect Business Taxes and Fees.*

Ongoing Economic Impacts – 5 Years Jobs Retained

Ongoing Economic Impacts – 5 Years³: The project produces on-going economic impacts. When the gross economic outputs of the job retained are combined with the related industry-investment and the related multiplier benefits, the total gross economic outputs for five years exceed \$112.6 million.

³ The 5-year impacts are derived from the IMPLAN tables and calculated by multiplying by five the “On Going Benefit” shown in the Gross Economic Output report. This calculation is only a guide to understanding the long-term benefits of the adding/retaining jobs which in reality change constantly with new hires and retained jobs.

Graphical Report 2 – Jobs Retained in SCEDC Zone

Gross Economic Output			
Gross Economic Output: is the aggregated market value of goods and services produced by firms and government enterprises in the County's economy. It is essentially equal to the revenue collected by businesses (including indirect taxes) within the County.			
	Direct Impact	Indirect and Induced	Total Impact
On-Going Benefits			
Office administrative services	\$384,615	\$123,524	\$508,139
Agriculture and forestry support activities	\$27,027	\$9,941	\$36,968
Automotive repair and maintenance, except car washes	\$125,000	\$19,038	\$144,038
Building material and garden supply stores	\$3,055,556	\$382,059	\$3,437,615
Breweries	\$250,000	\$14,466	\$264,466
Car washes	\$86,957	\$19,626	\$106,583
Food and beverage stores	\$500,000	\$83,828	\$583,828
Food services and drinking places	\$1,521,739	\$223,676	\$1,745,415
Furniture and home furnishings stores	\$214,286	\$29,661	\$243,947
Gasoline stations	\$2,000,000	\$314,055	\$2,314,055
General and consumer goods rental except video tapes and discs	\$250,000	\$42,717	\$292,717
Hotels and motels, including casino hotels	\$272,727	\$31,167	\$303,894
Insurance agencies, brokerages, and related	\$111,110	\$8,493	\$119,603
Legal services	\$375,000	\$69,546	\$444,546
Machine shops	\$500,000	\$116,406	\$616,406
Miscellaneous store retailers	\$2,500,000	\$502,962	\$3,002,962
Monetary authorities and depository credit intermediation	\$400,000	\$46,075	\$446,075
Motor vehicle and parts dealers	\$125,000	\$17,271	\$142,271
Office administrative services	\$38,460	\$12,352	\$50,812
Offices of physicians, dentists, and other health practioners	\$58,823	\$5,822	\$64,645
Other ambulatory health care services	\$1,333,330	\$280,118	\$1,613,448
Other amusement, gambling, and recreation industries	\$3,130,435	\$861,435	\$3,991,870
Other maintenance and repair construction	\$388,889	\$113,867	\$502,756
Telecommunications	\$666,667	\$153,841	\$820,508
Truck transportation	\$142,857	\$50,011	\$192,868
Wholesale trade	\$466,200	\$64,398	\$530,598
Total:	\$18,924,678	\$3,596,355	\$22,521,033

Gross County Product		
Gross County Product: Is the total value added created by the production of goods and services in the local economy. It is analogous to the concept of Gross Domestic Product at the national level. It represents the sum of labor compensation, capital type income (profits, interests and rents), and indirect business taxes (which are mainly sales taxes, but also include property taxes and government mandated fees).		
	Initial Purchase	Total Impact
On-Going Benefits:		
Office administrative services	\$384,615	\$231,194
Agriculture and forestry support activities	\$27,027	\$28,341
Automotive repair and maintenance, except car washes	\$125,000	\$75,364
Building material and garden supply stores	\$3,055,556	\$2,498,612
Breweries	\$250,000	\$105,156
Car washes	\$86,957	\$64,722
Food and beverage stores	\$500,000	\$385,472
Food services and drinking places	\$1,521,739	\$852,623
Furniture and home furnishings stores	\$214,286	\$172,228
Gasoline stations	\$2,000,000	\$1,638,882
General and consumer goods rental except video tapes and discs	\$250,000	\$202,826
Hotels and motels, including casino hotels	\$272,727	\$204,619
Insurance agencies, brokerages, and related	\$111,110	\$105,204
Legal services	\$375,000	\$290,788
Machine shops	\$500,000	\$279,225
Miscellaneous store retailers	\$2,500,000	\$2,001,109
Monetary authorities and depository credit intermediation	\$400,000	\$303,658
Motor vehicle and parts dealers	\$125,000	\$103,929
Office administrative services	\$38,460	\$23,119
Offices of physicians, dentists, and other health practitioners	\$58,823	\$46,921
Other ambulatory health care services	\$1,333,330	\$753,453
Other amusement, gambling, and recreation industries	\$3,130,435	\$2,399,177
Other maintenance and repair construction	\$388,889	\$327,821
Telecommunications	\$666,667	\$456,944
Truck transportation	\$142,857	\$102,189
Wholesale trade	\$466,200	\$381,944
Total:	\$18,924,678	\$14,035,521

Total Labor Income		
Labor Income: Is the compensation to employees and self-employed proprietors including both wages and indirect payments such as retirement benefits, health insurance and other similar fringe benefits.		
	Initial Purchase	Total Impact
On-Going Benefits		
Office administrative services	\$384,615	\$154,118
Agriculture and forestry support activities	\$27,027	\$29,409
Automotive repair and maintenance, except car washes	\$125,000	\$49,877
Building material and garden supply stores	\$3,055,556	\$1,453,719
Breweries	\$250,000	\$38,955
Car washes	\$86,957	\$34,541
Food and beverage stores	\$500,000	\$236,894
Food services and drinking places	\$1,521,739	\$553,020
Furniture and home furnishings stores	\$214,286	\$99,502
Gasoline stations	\$2,000,000	\$994,358
General and consumer goods rental except video tapes and discs	\$250,000	\$112,188
Hotels and motels, including casino hotels	\$272,727	\$115,942
Insurance agencies, brokerages, and related	\$111,110	\$48,534
Legal services	\$375,000	\$200,750
Machine shops	\$500,000	\$214,394
Miscellaneous store retailers	\$2,500,000	\$1,359,825
Monetary authorities and depository credit intermediation	\$400,000	\$118,666
Motor vehicle and parts dealers	\$125,000	\$64,705
Office administrative services	\$38,460	\$15,411
Offices of physicians, dentists, and other health practitioners	\$58,823	\$34,984
Other ambulatory health care services	\$1,333,330	\$558,219
Other amusement, gambling, and recreation industries	\$3,130,435	\$1,339,060
Other maintenance and repair construction	\$388,889	\$260,876
Telecommunications	\$666,667	\$213,185
Truck transportation	\$142,857	\$70,043
Wholesale trade	\$466,200	\$213,361
Total:	\$18,924,678	\$8,584,538

Total Employment		
Employment: Is the number of jobs generated within the County, and includes: * full-time and part-time positions * salary workers *sole proprietors.		
	Initial Purchase	Total Impact
On-Going Benefits		
Office administrative services	\$384,615	5
Agriculture and forestry support activities	\$27,027	1
Automotive repair and maintenance, except car washes	\$125,000	2
Building material and garden supply stores	\$3,055,556	54
Breweries	\$250,000	1
Car washes	\$86,957	2
Food and beverage stores	\$500,000	10
Food services and drinking places	\$1,521,739	35
Furniture and home furnishings stores	\$214,286	4
Gasoline stations	\$2,000,000	24
General and consumer goods rental except video tapes and discs	\$250,000	3
Hotels and motels, including casino hotels	\$272,727	6
Insurance agencies, brokerages, and related	\$111,110	2
Legal services	\$375,000	6
Machine shops	\$500,000	7
Miscellaneous store retailers	\$2,500,000	90
Monetary authorities and depository credit intermediation	\$400,000	4
Motor vehicle and parts dealers	\$125,000	2
Office administrative services	\$38,460	1
Offices of physicians, dentists, and other health practioners	\$58,823	1
Other ambulatory health care services	\$1,333,330	16
Other amusement, gambling, and recreation industries	\$3,130,435	73
Other maintenance and repair construction	\$388,889	7
Telecommunications	\$666,667	4
Truck transportation	\$142,857	2
	\$466,200	7
Wholesale trade		
Total:	\$18,924,678	369

Capital Income		
Capital Income: is the sum of all property type income (such as business profits, interest income and rental income) generated within the County		
	Initial Purchase	Total Impact
On-Going Benefits		
Office administrative services	\$384,615	\$65,949
Agriculture and forestry support activities	\$27,027	-\$2,309
Automotive repair and maintenance, except car washes	\$125,000	\$15,007
Building material and garden supply stores	\$3,055,556	\$629,476
Breweries	\$250,000	\$40,106
Car washes	\$86,957	\$23,804
Food and beverage stores	\$500,000	\$87,371
Food services and drinking places	\$1,521,739	\$209,338
Furniture and home furnishings stores	\$214,286	\$42,466
Gasoline stations	\$2,000,000	\$313,791
General and consumer goods rental except video tapes and discs	\$250,000	\$80,831
Hotels and motels, including casino hotels	\$272,727	\$62,117
Insurance agencies, brokerages, and related	\$111,110	\$54,477
Legal services	\$375,000	\$73,827
Machine shops	\$500,000	\$52,320
Miscellaneous store retailers	\$2,500,000	\$312,085
Monetary authorities and depository credit intermediation	\$400,000	\$174,947
Motor vehicle and parts dealers	\$125,000	\$22,226
Office administrative services	\$38,460	\$6,595
Offices of physicians, dentists, and other health practitioners	\$58,823	\$10,278
Other ambulatory health care services	\$1,333,330	\$156,998
Other amusement, gambling, and recreation industries	\$3,130,435	\$783,608
Other maintenance and repair construction	\$388,889	\$53,986
Telecommunications	\$666,667	\$186,965
Truck transportation	\$142,857	\$26,914
	\$466,200	\$95,926
Wholesale trade		
Total:	\$18,924,678	\$3,579,098

Indirect Business Tax		
Indirect Business Taxes: Are taxes and fees that are not based in the businesses' income. For the most part they represent sales taxes levied by the State and the county, but also include property taxes levied against businesses as well as fees imposed by federal, state and local governments.		
	Initial Purchase	Total Impact
On-Going Benefits		
Office administrative services	\$384,615	\$11,131
Agriculture and forestry support activities	\$27,027	\$1,241
Automotive repair and maintenance, except car washes	\$125,000	\$10,482
Building material and garden supply stores	\$3,055,556	\$415,417
Breweries	\$250,000	\$26,094
Car washes	\$86,957	\$6,376
Food and beverage stores	\$500,000	\$61,207
Food services and drinking places	\$1,521,739	\$90,266
Furniture and home furnishings stores	\$214,286	\$30,260
Gasoline stations	\$2,000,000	\$330,733
General and consumer goods rental except video tapes and discs	\$250,000	\$9,807
Hotels and motels, including casino hotels	\$272,727	\$26,560
Insurance agencies, brokerages, and related	\$111,110	\$2,194
Legal services	\$375,000	\$16,211
Machine shops	\$500,000	\$12,511
Miscellaneous store retailers	\$2,500,000	\$329,199
Monetary authorities and depository credit intermediation	\$400,000	\$10,041
Motor vehicle and parts dealers	\$125,000	\$16,998
Office administrative services	\$38,460	\$1,113
Offices of physicians, dentists, and other health practitioners	\$58,823	\$1,659
Other ambulatory health care services	\$1,333,330	\$38,226
Other amusement, gambling, and recreation industries	\$3,130,435	\$276,537
Other maintenance and repair construction	\$388,889	\$12,959
Telecommunications	\$666,667	\$56,794
Truck transportation	\$142,857	\$5,232
Wholesale trade	\$466,200	\$72,652
Total:	\$18,924,678	\$1,871,899

Gross Economic Output Summary			
	Jobs	Direct Impact	Total Impact
5 Year Impacts	369	\$18,924,678	\$112,605,165
Total:	369	\$18,924,678	\$112,605,165

Report 3 – Combined Jobs Added and Retained within the SCEDC Enterprise Zone

Gross Economic Output: The economic impact report (Graphical Report 3) attached below) reflects the combined benefits of jobs that were added or retained in the Zone. Direct investment is defined as the estimated industry investment required to add or retain jobs located within the Zone. The total includes the wages and benefits. The total direct impact is estimated at \$29.6 million. The value of the direct investment has a multiplier effect as it changes hands. The analysis estimates a direct investment of \$29.6 million of wages and employer investment will produce an additional \$5.8 million in indirect impacts (each year). The value of the direct and indirect impacts total \$35.5 million.

Gross County Product: The gross county product seeks to measure the value-add to the local community. The project’s gross economic impact is estimated at \$35.5 million, with an estimated \$21.5 million of this amount benefiting the local economy. The balance of the impact will typically be distributed in the surrounding counties, the state and nation.

Labor & Jobs: The analysis seeks to measure labor income and job impacts. The total labor income is estimated at \$13.8 million. The analysis estimates that 567⁴ jobs (full and part-time) will be benefited. The jobs in this analysis represent jobs retained within the Zone.

Capital Income: Capital Income, including profits, interest and rental income generated from activities associated with this project is estimated to exceed \$5.1 million.

Indirect Business Taxes: This analysis estimates the project will produce \$2.6 million in indirect business taxes.

Ongoing Economic Impacts – 5 Years Combined Jobs Added and Retained

Ongoing Economic Impacts – 5 Years⁵: The project produces on-going economic impacts. When the gross economic outputs of jobs added and retained are combined with the related industry-investment and the resulting multiplier benefits, the total gross economic outputs for five years exceed \$178 million.

⁴ Calculations show the actual jobs benefited is 565, this number reflects rounding errors created by multiple calculations.

⁵ The 5-year impacts are derived from the IMPLAN tables and calculated by multiplying by five the “On Going Benefit” shown in the Gross Economic Output report. This calculation is only a guide to understanding the long-term benefits of the adding/retaining jobs which in reality change constantly with new hires and retained jobs.

Graphical Report 3 – Combined Economic Impacts of Jobs ADDED/RETAINED AND Retained in SCEDC Zone

Gross Economic Output			
Gross Economic Output: is the aggregated market value of goods and services produced by firms and government enterprises in the County's economy. It is essentially equal to the revenue collected by businesses (including indirect taxes) within the County.			
	Direct Impact	Indirect and Induced Impact	Total Impact
On Going Benefit:			
Office administrative services	\$384,615	\$123,524	\$508,139
Agriculture and forestry support activities	\$27,027	\$9,941	\$36,968
Automotive repair and maintenance, except car washes	\$125,000	\$19,038	\$144,038
Building material and garden supply stores	\$3,055,556	\$382,059	\$3,437,615
Breweries	\$250,000	\$14,466	\$264,466
Car washes	\$86,957	\$19,626	\$106,583
Food and beverage stores	\$500,000	\$83,828	\$583,828
Food services and drinking places	\$1,521,739	\$223,676	\$1,745,415
Furniture and home furnishings stores	\$214,286	\$29,661	\$243,947
Gasoline stations	\$2,000,000	\$314,055	\$2,314,055
General and consumer goods rental except video tapes and discs	\$250,000	\$42,717	\$292,717
Hotels and motels, including casino hotels	\$272,727	\$31,167	\$303,894
Insurance agencies, brokerages, and related	\$111,110	\$8,493	\$119,603
Legal services	\$375,000	\$69,546	\$444,546
Machine shops	\$500,000	\$116,406	\$616,406
Miscellaneous store retailers	\$2,500,000	\$502,962	\$3,002,962
Monetary authorities and depository credit intermediation	\$400,000	\$46,075	\$446,075
Motor vehicle and parts dealers	\$125,000	\$17,271	\$142,271
Office administrative services	\$38,460	\$12,352	\$50,812
Offices of physicians, dentists, and other health practitioners	\$58,823	\$5,822	\$64,645
Other ambulatory health care services	\$1,333,330	\$280,118	\$1,613,448
Other amusement, gambling, and recreation industries	\$3,130,435	\$861,435	\$3,991,870
Other maintenance and repair construction	\$388,889	\$113,867	\$502,756
Telecommunications	\$666,667	\$153,841	\$820,508
Truck transportation	\$142,857	\$50,011	\$192,868
Wholesale trade	\$466,200	\$64,398	\$530,598

Motor vehicle and parts dealers	\$375,000	\$51,812	\$426,812
Wholesale trade	\$733,700	\$101,349	\$835,049
Office administrative services	\$307,692	\$98,819	\$406,511
Computer systems design services	\$312,500	\$117,386	\$429,886
Cattle ranching and farming	\$83,300	\$53,056	\$136,356
Machine shops	\$4,428,500	\$1,031,008	\$5,459,508
Offices of physicians, dentists, and other health practitioners	\$583,100	\$57,712	\$640,812
Food and beverage stores	\$1,128,400	\$189,183	\$1,317,583
Monetary authorities and depository credit intermediation	\$700,000	\$80,632	\$780,632
Architectural and engineering services	\$55,500	\$18,976	\$74,476
Agriculture and forestry support activities	\$216,216	\$79,526	\$295,742
Other maintenance and repair construction	\$166,500	\$48,751	\$215,251
Miscellaneous store retailers	\$1,666,000	\$335,174	\$2,001,174
Total:	\$29,681,086	\$5,859,739	\$35,540,825

Gross County Product

Gross County Product: Is the total value added created by the production of goods and services in the local economy. It is analogous to the concept of Gross Domestic Product at the national level. It represents the sum of labor compensation, capital type income (profits, interests and rents), and indirect business taxes (which are mainly sales taxes, but also include property taxes and government mandated fees).

	Initial Purchase	Total Impact
On Going Benefit:		
Office administrative services	\$384,615	\$231,194
Agriculture and forestry support activities	\$27,027	\$28,341
Automotive repair and maintenance, except car washes	\$125,000	\$75,364
Building material and garden supply stores	\$3,055,556	\$2,498,612
Breweries	\$250,000	\$105,156
Car washes	\$86,957	\$64,722
Food and beverage stores	\$500,000	\$385,472
Food services and drinking places	\$1,521,739	\$852,623
Furniture and home furnishings stores	\$214,286	\$172,228
Gasoline stations	\$2,000,000	\$1,638,882
General and consumer goods rental except video tapes and discs	\$250,000	\$202,826
Hotels and motels, including casino hotels	\$272,727	\$204,619
Insurance agencies, brokerages, and related	\$111,110	\$105,204
Legal services	\$375,000	\$290,788
Machine shops	\$500,000	\$279,225
Miscellaneous store retailers	\$2,500,000	\$2,001,109
Monetary authorities and depository credit intermediation	\$400,000	\$303,658
Motor vehicle and parts dealers	\$125,000	\$103,929
Office administrative services	\$38,460	\$23,119
Offices of physicians, dentists, and other health practitioners	\$58,823	\$46,921
Other ambulatory health care services	\$1,333,330	\$753,453
Other amusement, gambling, and recreation industries	\$3,130,435	\$2,399,177
Other maintenance and repair construction	\$388,889	\$327,821
Telecommunications	\$666,667	\$456,944
Truck transportation	\$142,857	\$102,189
Wholesale trade	\$466,200	\$381,944
Motor vehicle and parts dealers	\$375,000	\$311,788
Wholesale trade	\$733,700	\$601,099
Office administrative services	\$307,692	\$184,955
Computer systems design services	\$312,500	\$316,054

Cattle ranching and farming	\$83,300	\$38,161
Machine shops	\$4,428,500	\$2,473,095
Offices of physicians, dentists, and other health practitioners	\$583,100	\$465,116
Food and beverage stores	\$1,128,400	\$869,934
Monetary authorities and depository credit intermediation	\$700,000	\$531,401
Architectural and engineering services	\$55,500	\$42,478
Agriculture and forestry support activities	\$216,216	\$226,729
Other maintenance and repair construction	\$166,500	\$140,354
Miscellaneous store retailers	\$1,666,000	\$1,333,539
Total:	\$29,681,086	\$21,570,225

Total Labor Income		
Labor Income: Is the compensation to employees and self-employed proprietors including both wages and indirect payments such as retirement benefits, health insurance and other similar fringe benefits.		
	Initial Purchase	Total Impact
On Going Benefit:		
Office administrative services	\$384,615	\$154,118
Agriculture and forestry support activities	\$27,027	\$29,409
Automotive repair and maintenance, except car washes	\$125,000	\$49,877
Building material and garden supply stores	\$3,055,556	\$1,453,719
Breweries	\$250,000	\$38,955
Car washes	\$86,957	\$34,541
Food and beverage stores	\$500,000	\$236,894
Food services and drinking places	\$1,521,739	\$553,020
Furniture and home furnishings stores	\$214,286	\$99,502
Gasoline stations	\$2,000,000	\$994,358
General and consumer goods rental except video tapes and discs	\$250,000	\$112,188
Hotels and motels, including casino hotels	\$272,727	\$115,942
Insurance agencies, brokerages, and related	\$111,110	\$48,534
Legal services	\$375,000	\$200,750
Machine shops	\$500,000	\$214,394
Miscellaneous store retailers	\$2,500,000	\$1,359,825
Monetary authorities and depository credit intermediation	\$400,000	\$118,666
Motor vehicle and parts dealers	\$125,000	\$64,705
Office administrative services	\$38,460	\$15,411
Offices of physicians, dentists, and other health practitioners	\$58,823	\$34,984
Other ambulatory health care services	\$1,333,330	\$558,219
Other amusement, gambling, and recreation industries	\$3,130,435	\$1,339,060
Other maintenance and repair construction	\$388,889	\$260,876
Telecommunications	\$666,667	\$213,185
Truck transportation	\$142,857	\$70,043
Wholesale trade	\$466,200	\$213,361
Motor vehicle and parts dealers	\$375,000	\$194,116
Wholesale trade	\$733,700	\$335,786
Office administrative services	\$307,692	\$123,294
Computer systems design services	\$312,500	\$296,551
Cattle ranching and farming	\$83,300	\$16,201
Machine shops	\$4,428,500	\$1,898,891

Offices of physicians, dentists, and other health practitioners	\$583,100	\$346,792
Food and beverage stores	\$1,128,400	\$534,622
Monetary authorities and depository credit intermediation	\$700,000	\$207,666
Architectural and engineering services	\$55,500	\$34,278
Agriculture and forestry support activities	\$216,216	\$235,273
Other maintenance and repair construction	\$166,500	\$111,692
Miscellaneous store retailers	\$1,666,000	\$906,188
Total:	\$29,681,086	\$13,825,886

Total Employment

Employment: Is the number of jobs generated within the County, and includes: * full-time and part-time positions * salary workers *sole proprietors.

	Initial Purchase	Total Impact
On Going Benefit:		
Office administrative services	\$384,615	5
Agriculture and forestry support activities	\$27,027	1
Automotive repair and maintenance, except car washes	\$125,000	2
Building material and garden supply stores	\$3,055,556	54
Breweries	\$250,000	1
Car washes	\$86,957	2
Food and beverage stores	\$500,000	10
Food services and drinking places	\$1,521,739	35
Furniture and home furnishings stores	\$214,286	4
Gasoline stations	\$2,000,000	24
General and consumer goods rental except video tapes and discs	\$250,000	3
Hotels and motels, including casino hotels	\$272,727	6
Insurance agencies, brokerages, and related	\$111,110	2
Legal services	\$375,000	6
Machine shops	\$500,000	7
Miscellaneous store retailers	\$2,500,000	90
Monetary authorities and depository credit intermediation	\$400,000	4
Motor vehicle and parts dealers	\$125,000	2
Office administrative services	\$38,460	1
Offices of physicians, dentists, and other health practitioners	\$58,823	1
Other ambulatory health care services	\$1,333,330	16
Other amusement, gambling, and recreation industries	\$3,130,435	73
Other maintenance and repair construction	\$388,889	7
Telecommunications	\$666,667	4
Truck transportation	\$142,857	2
Wholesale trade	\$466,200	7
Motor vehicle and parts dealers	\$375,000	6
Wholesale trade	\$733,700	11
Office administrative services	\$307,692	4
Computer systems design services	\$312,500	5
Cattle ranching and farming	\$83,300	1
Machine shops	\$4,428,500	61

Offices of physicians, dentists, and other health practitioners	\$583,100	10
Food and beverage stores	\$1,128,400	22
Monetary authorities and depository credit intermediation	\$700,000	7
Architectural and engineering services	\$55,500	1
Agriculture and forestry support activities	\$216,216	8
Other maintenance and repair construction	\$166,500	3
Miscellaneous store retailers	\$1,666,000	60
Total:	\$29,681,086	567

Capital Income		
Capital Income: is the sum of all property type income (such as business profits, interest income and rental income) generated within the County		
	Initial Purchase	Total Impact
On Going Benefit:		
Office administrative services	\$384,615	\$65,949
Agriculture and forestry support activities	\$27,027	-\$2,309
Automotive repair and maintenance, except car washes	\$125,000	\$15,007
Building material and garden supply stores	\$3,055,556	\$629,476
Breweries	\$250,000	\$40,106
Car washes	\$86,957	\$23,804
Food and beverage stores	\$500,000	\$87,371
Food services and drinking places	\$1,521,739	\$209,338
Furniture and home furnishings stores	\$214,286	\$42,466
Gasoline stations	\$2,000,000	\$313,791
General and consumer goods rental except video tapes and discs	\$250,000	\$80,831
Hotels and motels, including casino hotels	\$272,727	\$62,117
Insurance agencies, brokerages, and related	\$111,110	\$54,477
Legal services	\$375,000	\$73,827
Machine shops	\$500,000	\$52,320
Miscellaneous store retailers	\$2,500,000	\$312,085
Monetary authorities and depository credit intermediation	\$400,000	\$174,947
Motor vehicle and parts dealers	\$125,000	\$22,226
Office administrative services	\$38,460	\$6,595
Offices of physicians, dentists, and other health practitioners	\$58,823	\$10,278
Other ambulatory health care services	\$1,333,330	\$156,998
Other amusement, gambling, and recreation industries	\$3,130,435	\$783,608
Other maintenance and repair construction	\$388,889	\$53,986
Telecommunications	\$666,667	\$186,965
Truck transportation	\$142,857	\$26,914
Wholesale trade	\$466,200	\$95,926
Motor vehicle and parts dealers	\$375,000	\$66,677
Wholesale trade	\$733,700	\$150,968
Office administrative services	\$307,692	\$52,760
Computer systems design services	\$312,500	\$2,882
Cattle ranching and farming	\$83,300	\$17,105
Machine shops	\$4,428,500	\$463,398

Offices of physicians, dentists, and other health practitioners	\$583,100	\$101,881
Food and beverage stores	\$1,128,400	\$197,179
Monetary authorities and depository credit intermediation	\$700,000	\$306,158
Architectural and engineering services	\$55,500	\$6,440
Agriculture and forestry support activities	\$216,216	-\$18,473
Other maintenance and repair construction	\$166,500	\$23,114
Miscellaneous store retailers	\$1,666,000	\$207,974
Total:	\$29,681,086	\$5,157,160

Indirect Business Tax

Indirect Business Taxes: Are taxes and fees that are not based in the businesses' income. For the most part they represent sales taxes levied by the State and the county, but also include property taxes levied against businesses as well as fees imposed by federal, state and local governments.

	Initial Purchase	Total Impact
On Going Benefit:		
Office administrative services	\$384,615	\$11,131
Agriculture and forestry support activities	\$27,027	\$1,241
Automotive repair and maintenance, except car washes	\$125,000	\$10,482
Building material and garden supply stores	\$3,055,556	\$415,417
Breweries	\$250,000	\$26,094
Car washes	\$86,957	\$6,376
Food and beverage stores	\$500,000	\$61,207
Food services and drinking places	\$1,521,739	\$90,266
Furniture and home furnishings stores	\$214,286	\$30,260
Gasoline stations	\$2,000,000	\$330,733
General and consumer goods rental except video tapes and discs	\$250,000	\$9,807
Hotels and motels, including casino hotels	\$272,727	\$26,560
Insurance agencies, brokerages, and related	\$111,110	\$2,194
Legal services	\$375,000	\$16,211
Machine shops	\$500,000	\$12,511
Miscellaneous store retailers	\$2,500,000	\$329,199
Monetary authorities and depository credit intermediation	\$400,000	\$10,041
Motor vehicle and parts dealers	\$125,000	\$16,998
Office administrative services	\$38,460	\$1,113
Offices of physicians, dentists, and other health practitioners	\$58,823	\$1,659
Other ambulatory health care services	\$1,333,330	\$38,226
Other amusement, gambling, and recreation industries	\$3,130,435	\$276,537
Other maintenance and repair construction	\$388,889	\$12,959
Telecommunications	\$666,667	\$56,794
Truck transportation	\$142,857	\$5,232
Wholesale trade	\$466,200	\$72,652
Motor vehicle and parts dealers	\$375,000	\$50,995
Wholesale trade	\$733,700	\$114,340
Office administrative services	\$307,692	\$8,904
Computer systems design services	\$312,500	\$16,621
Cattle ranching and farming	\$83,300	\$4,855

Machine shops	\$4,428,500	\$110,807
Offices of physicians, dentists, and other health practitioners	\$583,100	\$16,443
Food and beverage stores	\$1,128,400	\$138,133
Monetary authorities and depository credit intermediation	\$700,000	\$17,572
Architectural and engineering services	\$55,500	\$1,760
Agriculture and forestry support activities	\$216,216	\$9,927
Other maintenance and repair construction	\$166,500	\$5,548
Miscellaneous store retailers	\$1,666,000	\$219,378
Total:	\$29,681,086	\$2,587,182

Gross Economic Output Summary			
Jobs Added and Retained			
	Jobs	Direct Impact	Total Impact
On Going 5 Years Benefit ⁶ :	567	Added Jobs	\$65,422,965
		Jobs Retained	112,605,165
			\$178,028,130

⁶ The 5-year impacts are derived from the IMPLAN tables and calculated by multiplying by five the “On Going Benefit” shown in the Gross Economic Output report. This calculation is only a guide to understanding the long-term benefits of the adding/retaining jobs which in reality change constantly with new hires and retained jobs.